

Related Services

- Corporate
- Financial Restructuring
- Litigation
- Mergers, Acquisitions and Joint Ventures
- Tax

Debtors, Board of Directors and Equity Owners

We advise debtors, corporate boards and equity owners in matters ranging from traditional chapter 11 cases to creative out-of-court restructuring transactions.

Our team is well-versed in representing mid- to large-sized companies in both out-of-court and in-court workouts, using tools such as standstill agreements, debt extensions and pre-packaged, pre-negotiated and traditional bankruptcy filings. We have extensive experience advising individual directors and special committees, such as the special committee of the board of directors of iPayment. In addition, our attorneys regularly counsel boards of directors of companies that have recently emerged from chapter 11 restructurings.

Representative Experience

Debtors, Board of Directors and Equity Owners

- **Ambassadors International, Inc.**
- **Atlantic Express Transportation Corp.**
- **Brooklyn Hospital Center**
- **BPZ Energy**
- **Delta Airlines (special counsel to debtors)**
- **Haggen Holdings**
- **Flushing Hospital and Medical Center**
- **Loehmann's**
- **Naartjie Custom Kids Inc. (special counsel to debtor)**
- **New York United Hospital Medical Center**
- **Raytech Industries**
- **Recoton**
- **Trism Trucking**
- **Trump Entertainment Resorts Inc.**
- **Union Hospital**