

Related Services

- Capital Markets / Securities / Debt Finance
- Corporate
- Financial Restructuring

Areas of Focus

- Commodities Finance
- DIP, Rescue & Exit Financing and Special Situations
- Leveraged Finance
- Private Credit and Direct Lending

Debt Finance

The finance market is undergoing vital changes, from the emergence of non-bank and alternative capital providers to the development of sophisticated new financing structures. These changes are causing both borrowers and lenders to seek guidance from firms who can help them navigate an ever-changing finance landscape and achieve growth.

Through its core sub-practice areas of Private Credit and Direct Lending, DIP, Rescue & Exit Financing and Special Situations, Leveraged Finance and Commodities Finance, our debt finance team leverages its deep experience and knowledge to assist clients in unlocking value across the capital structure in creative ways while maximizing down-side protection across a range of industries, including energy, technology, FinTech, telecommunications, media, health care, life sciences and professional services.