

Related Services

- Corporate
- Financial Restructuring
- Litigation
- Mergers, Acquisitions and Joint Ventures
- Tax

Official Unsecured Creditors' Committees

We represent official creditors' committees and their members in chapter 11 cases. Our experience runs the gamut of all services necessary to represent an official creditors' committee even in the most complex and high profile cases.

Our integrated approach allows us to offer seamless advice across all practice areas relevant to a restructuring, including general corporate, mergers and acquisitions, securities, commercial finance, ERISA, labor, tax and other experience. We are also adept at reconciling divergent creditor interests and fostering consensus. In addition, we leverage our strong industry relationships with investors and other restructuring professionals to help facilitate commercial solutions.

Representative Experience

- Aceto Corporation
- Advanced Glassfiber Yarns I
- Citadel Broadcasting Corporation
- Dayton Superior
- EP Energy
- Extraction Oil & Gas, Inc.
- Fieldwood Energy LLC
- Formica Corporation
- K-V Pharmaceutical Company
- LSC Communications
- M*Modal
- The McClatchy Company
- Savient Pharmaceuticals, Inc.
- Tropicana Entertainment