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Related Services

- Capital Markets / Securities / Debt Finance
- Corporate
- Corporate Counseling
- Securities and Commodities

Education

J.D., University of Minnesota Law School, 2018

B.A., Alma College, 2011

Spencer Caldwell-McMillan Associate

Spencer Caldwell-McMillan represents issuers in debt and equity offerings, other financing, and related transactions. He advises companies on general corporate governance matters, SEC compliance, Exchange Act reporting requirements and NYSE/NASDAQ rules.

Representative Matters

- Represented PGX Holdings, Inc. and its subsidiaries ("PGX"), a leading credit-repair service provider, in an out-of-court restructuring transaction that extended the maturity of PGX's funded debt by three years, raised new capital, and maintained the equity stake of its sponsor. This amend-and-extend transaction was executed with 100% lender consent and will give PGX runway to navigate uncertainties concerning general macroeconomic trends and ongoing high-stakes litigation.
- Represented Jones Energy Inc. and its affiliates in their prepackaged Chapter 11 cases in the U.S. Bankruptcy Court of the Southern District of Texas. Jones Energy is an Austin, Texas based independent oil and gas company engaged in the exploration, development, production, and acquisition of oil and gas properties in the Anadarko Basin in Oklahoma and Texas that fully equitized over \$1 billion in funded debt and preferred equity obligations. Jones obtained confirmation of its uncontested plan just three weeks after filing.

Publications

- Associate Editor of the *Norton Journal of Bankruptcy Law & Practice*

Admitted To Practice

New York