

Private Credit and Direct Lending

Today's financial markets require sophisticated legal counsel who understand the nuances of private credit transactions to successfully advance deals from evaluation to execution in order to achieve an organization's business goals. Our multi-disciplined attorneys have a proven track record of delivering innovative solutions to clients seeking new paths to growth through non-bank, private credit lending transactions.

Our private credit representations span a broad variety of private credit providers, including investment funds, specialty finance firms, hedge funds, commercial finance companies, business development companies, real estate investors and other alternative lenders across a wide range of industries. We advise clients on the full spectrum of financings, including acquisition financings, asset-based loans, convertible debt financings, first-lien and second-lien structures, mezzanine financings, structured equity, intercreditor arrangements and unitranche facilities.

Representative Experience

- A **business development company** in a \$235 million senior secured term loan and revolving credit facility to finance The Carlyle Group's acquisition of WorldStrides Holdings.
- A **business development company** in a \$232 million senior secured term loan and revolving credit facility to finance The Carlyle Group's acquisition of Service King Paint & Body.
- A **non-bank lending institution** in a \$450 million senior secured term loan, delayed draw term loan and revolving credit facility to finance Partners Group's acquisition of Universal Services of America.
- A **non-bank lending institution** and business development company in a \$345 million senior secured term loan and revolving credit facility to finance Ontario Municipal Employees Retirement System's acquisition of Caliber Collision Services.