

Related Services

- Bankruptcy Proceedings
- Commodities and Derivative Counterparties in Bankruptcy
- Corporate
- Creditors' Rights Litigation in Bankruptcy and State and Federal Courts
- Litigation
- Private Funds and Asset Management

Out of Court Workouts

Our lawyers have broad and deep experience analyzing complex debt and capital structures, credit facilities of all kinds, creditor claims, pending and contingent litigation claims, and all other aspects of a company's financial position that could impact its ability to repay its obligations. We make recommendations for improving our clients' positions and their likelihood of recovery. We negotiate and draft waivers, forbearance agreements, loan amendments, inter-creditor agreements, and term sheets and definitive documentation for complex workouts and restructurings.