

## Related Services

- Financial Restructuring

## Out-of-Court Workouts and Exchange Offers

We help distressed companies regain their financial footing and avoid bankruptcy through a wide array of out-of-court restructuring solutions.

Our team advises clients across a range of industries on exchange offers, consent solicitations, negotiated debt-for-equity exchanges, distressed debt and equity investments and other out-of-court recapitalization and financial restructuring transactions, and helps implement these transactions as alternatives to a chapter 11 restructuring. Comprised of corporate bankruptcy and debt finance lawyers, our team uses an integrated, multidisciplinary approach that is critical in out-of-court transactions, which can give rise to particular corporate and securities law issues and structuring challenges. In addition, our depth of experience representing investment firms as investors and creditors enables us to quickly identify and resolve liquidity, tax, structuring and regulatory issues that are of particular concern to these clients.

### Representative Experience

**Out-of-Court Workouts and Exchange Offers**

**Out-of-Court Workouts and Exchange Offers**

## Out-of-Court Workouts and Exchange Offers

- 21st Century Oncology
- American Seafoods Group
- Aquilex
- Compass Aerospace
- Contech Construction Products
- Dick Clark Productions
- DynCorp International
- Foresight International
- Halcon Resources
- Hughes Supply Company
- Hunter Defense
- IAC/Interactive Corporation
- iPayment
- Lions Gate Entertainment
- Mrs. Fields Famous Brands
- NextWave Wireless
- Ormet Corporation
- Pacific Aerospace and Electronics
- Personnel Group of America
- Pinnacle Operating Corporation
- Precision Partners, Inc.
- Scovill Fasteners, Inc.
- Southern Air Holdings
- Syncora Holdings
- Tembec, Inc.
- USWS Holdings, LLC
- Wastequip
- Woods Equipment

**Out-of-Court Workouts and Exchange Offers**