

Related Services

- Bankruptcy Proceedings
- Commodities and Derivative Counterparties in Bankruptcy
- Corporate
- Creditors' Rights Litigation in Bankruptcy and State and Federal Courts
- Litigation
- Mergers, Acquisitions and Joint Ventures
- Out of Court Workouts
- Private Funds and Asset Management
- Tax Compliance & Controversy
- Trading of Claims
- Trustee, Examiner, and Other Special Representations

Cross Border Insolvencies

Many of our workout, restructuring and bankruptcy cases have international and cross-border aspects, including insolvency proceedings filed in both the United States and another country. Among our cross-border representations are:

- **Mexican Project Finance Facility:** Agents and lender groups in connection with cross-border workouts of the project financing of gas storage facilities shuttered by the Mexican government.
- **Mexican Copper Mine:** Four financial institutions in connection with the crystallization of interest swaps, termination of revolving loan commitments, and repayment in full of term loan debt of an owner of a Mexican copper mine owned by a Korean consortium.
- **Cross-border Mining Company:** Restructuring of credit facilities and hedge agreements and subsequent chapter 11 filings in the U.S. and CCAA filings in Canada of an Arizona mining company with Mexican subsidiaries, a Canadian parent, and a potential Russian acquirer.
- **Venezuelan Oil and Gas Company:** Agent for a group of lenders in the workout and ultimate payment in full of loans to an oil and gas company nationalized by Venezuela, named *Latin Lawyer's* "Deal of the Year".
- **Cross-border Commodities Broker:** Agent for lenders in a borrowing base facility secured by, among other things, coffee and other commodities located in the United States, Canada, Germany, Belgium and the Netherlands.
- **Chilean Airport Concession:** Agent for lenders in the restructuring of a multi-currency project finance facility to the operator of an international airport in South America.