

Related Services

- Debt Finance
- Financial Restructuring

Leveraged Finance

We represent lenders, private equity sponsors, investors, issuers and borrowers on a variety of syndicated financings, including first- and second-lien loans, secured and unsecured high-yield bonds, letter of credit facilities and asset-based revolvers, across a variety of sectors, including energy, technology, FinTech, telecommunications, media, health care, life sciences and professional services.

Representative Experience

- **The Carlyle Group** in a \$550 million senior secured term loan and revolving credit facilities to finance the acquisition of a majority stake in Southeast PowerGen LLC.
- The **initial purchasers** in a \$200 million senior notes offering by WCI Communities.
- The **lead arranger** in a \$2.3 billion senior secured term loan and revolving credit facility to finance the acquisition of Tomkins plc by Onex Corporation and the Canadian Pension Plan Investment Board.
- The **lead arrangers** in a \$720 million senior secured term loan and revolving credit facility to finance Cerberus Capital Management's acquisition of DynCorp International.
- The **lead arranger** in a \$350 million senior secured term loan facility for Stallion Oilfield Holdings Inc.
- The **lead arranger** in a \$175 million senior secured term loan and revolving credit facility for RegionalCare Hospital Partners.
- **Neff Rental** in a \$575 million senior secured term loan facility.
- **Neff Rental** in a \$475 million senior secured asset-based revolving credit facility.
- **PBF Holding Company** in a \$500 million offering of senior secured notes.
- **PBF Logistics** in a \$350 million offering of senior notes.