

Related Services

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Financial Restructuring

We are a national team with extensive experience representing sophisticated financial institutions in their role as creditors, equity holders and new money investors/lenders in high-profile and complex bankruptcy matters.

With a reputation as a strong practice that emphasizes getting deals done, our Financial Restructuring group is recognized as one of the nation's leading FR teams by *Chambers USA* and other industry publications.

Our experience includes chapter 11 restructurings, DIP, exit and rescue financings, out-of-court restructurings, rights offerings, distressed M&A and Bankruptcy Code section 363 sales, high-yield loans, private placement investments and corporate governance matters.

We are especially active in the oil and gas, power, retail, health care, gaming, entertainment and for-profit education industries, and we are one of the few teams that advises on the interplay between insolvency and commodities and derivatives.

Our group is 50 lawyers strong and includes tax, debt finance and litigation practitioners. We have built our reputation by devising creative solutions to transition distressed companies into recovery. We are also adept at deploying targeted and high-impact litigation strategies, often involving ground-breaking areas of the law, to help our clients with multidimensional negotiations. Unlike other firms, we are a destination practice for hedge funds and private equity firms and provide business-minded counsel and create value accretive investment strategies for our clients.