



Marni M. Isaacson

Associate

Marni Isaacson is a member of Stroock's nationwide Financial Restructuring Group, practicing in the debt finance subgroup. She advises banks, hedge funds, business development companies and other financial institutions in a variety of complex financing transactions.

Marni's experience extends across a wide range of industries, including energy, gaming, pharmaceuticals and manufacturing.

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Related Services

- Capital Markets / Securities / Debt Finance
- Debt Finance
- Financial Restructuring

Education

- J.D., Benjamin N. Cardozo School of Law, Yeshiva University, 2014
- B.A., McGill University, 2011

Representative Matters

- PG&E Corporation and Pacific Gas and Electric Company –\$5.5 billion senior-secured super-priority debtor-in-possession credit facilities (lead arranger and administrative agent)
- Cenveo, Inc. – \$100 million senior secured super-priority priming debtor-in-possession facility and related DIP intercreditor arrangements (agent/lenders)
- Caesars Palace Las Vegas – \$650 million mezzanine 1, 2 and 3 credit facilities (agent)
- Blackhawk Mining Company, LLC – \$229 million second lien term credit facility and related intercreditor arrangements (agent/lenders)
- 21st Century Oncology – \$200 million private placement of PIK toggle notes (noteholders)
- Logan's Roadhouse – \$120 million first lien revolving and term credit facility and second lien term loan credit facilities and related intercreditor arrangements (lenders)
- Broader Media – \$100 million senior secured first lien credit facility (agent/lenders) (unfunded)
- JPMorgan I&G Private Equity Fund – \$300 million first lien credit facility (borrower)

Publications

- Co-author, "Final Regulations Confirm the Change to the 'Deemed Dividend' Tax Regime and Should Shape Your Thinking on Financing/Collateral Arrangements," *Stroock Special Bulletin*, June 12, 2019
- Co-author, "The Guiding Principles: Why to Start Incorporating LIBOR Fallback Language into Your Debt Documents Now," *Real Estate Finance Journal*, Winter 2018

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- Co-author, “Additional Credit Support: How Changes to the ‘Deemed Dividend’ Tax Regime Should Shape Your Thinking on Financing/Collateral Arrangements,” *Stroock Special Bulletin*, November 12, 2018
- Co-author, “Rethinking BDC Leverage Post-Rating Agency Guidance,” *Stroock Special Bulletin*, May 24, 2018
- Co-author, “LIBOR Evolution: The Shift to the Waterfall Methodology,” *Stroock Special Bulletin*, May 1, 2018

Admitted To Practice

New York; New Jersey